

440 Investment Group – Alternative Investing



440 Investment Group is an investment management firm headquartered in Leawood, Kansas that focuses primarily on the alternative investment space. 440 seeks to provide clients with unique strategies and opportunities in order to diversify their otherwise traditional portfolios.

440 operates on the belief that the alternative investment landscape offers attractive risk adjusted returns over a long period of time. The careful and steady application of proprietary research combined with a specialty in utilizing technology is the center point of the 440 investment process.

440 offers investment approaches that perform well in a wide variety of market cycles. Because periods of economic downturn historically have offered compelling investment opportunities, 440's approach has been designed with this in mind and is able to provide positive investment returns even in challenging economic environments. .

Strategies Offered: Managed Futures, Relative Value Arbitrage, Statistical Arbitrage, Option Overlay

from

 Montage Investments

Driven by Independence



Recommending investments to clients requires more knowledge and expertise than ever. And keeping up with a changing investment universe isn't easy. In the past year, the number of open-end mutual funds totaled over 7,500 while the number of closed-end funds, ETF choices and alternative vehicles continue to grow.

In such an environment, which shows no sign of abating, we think clients are well served by a best-of-breed approach to money manager selection. History has shown that no one investment manager, no matter how large, no matter how global, no matter how excellent a single product offering, can be all things to all advisors and investors. So we think that a well-defined, selection process that focuses only on the best of the best in each asset class and style is essential for success.

Montage brings together world-class, institutional investment managers – each offering a distinct approach to asset management that reflects many decades of professional experience and proprietary investment strategies across global asset classes. Our organizational approach is to allow individual investment managers to retain boutique processes, talent and culture that have proven records of adding value to portfolios and meeting client objectives.

Today, we manage over \$10 billion, while retaining organizational uniqueness and flexibility, allowing our investment managers to focus on what they do best.

- Our portfolio managers average over 20 years of investment experience.
- Our leadership has spent all of their careers managing money at leading fund families, banks, brokerage firms and hedge funds. They've learned first-hand how to meet challenges that can affect a company's ability to serve clients.
- Each investment manager has an independent, well-defined investment process and portfolio management discipline.
- Our organization has operations nationwide, and offers a virtual network of the best investment talent available in an effort to avoid the biases of any geography.

Talk to your advisor or investment consultant today about how our solutions can work within many long-term investment strategies to meet a wide variety of investment goals.